

1 May 2019

Tasty plc
("Tasty" or the "Company")

**Results of General Meeting
and
Total Voting Rights**

Tasty (AIM: TAST), the owner and operator of restaurants in the casual dining sector, is pleased to announce that at the General Meeting held earlier today, all resolutions proposed were duly passed by shareholders. Accordingly, the Company has raised £3.25 million in the Placing and Open Offer and has issued and allotted 81,294,262 Placing and Open Offer Shares, conditional only on Admission becoming effective. Admission of the Placing and Open Offer Shares is expected at 8.00 a.m. on 2 May 2019.

Following Admission, the Company's issued ordinary share capital will comprise 141,089,758 ordinary shares of 0.1 pence each in the capital of the Company ("Ordinary Shares"), of which none are held in treasury. The above figure of 141,089,758 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the voting rights of the Company under the FCA's Disclosure Guidance and Transparency Rules.

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the circular sent to shareholders of the Company on 12 April 2019.

For further information, please contact:

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