

Tasty plc (the "Company")

Exercise of Options

The Company has allotted and issued 50,000 ordinary shares of 10 pence each ("Ordinary Shares") in the capital of the Company following the exercise of options under the Company's EMI share option scheme. The Company has made application for the 50,000 new Ordinary Shares to be admitted to trading on AIM. Admission is expected to occur on 28 February 2017.

Following Admission, the Company will have 59,795,496 Ordinary Shares in issue, each with voting rights, which figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules. The Company does not hold any Shares in Treasury.

22 February 2017

Enquiries

Tasty plc

Jonny Plant, Chief Executive

Tel: 020 7637 1166

Cenkos Securities

Bobbie Hilliam

Harry Pardoe

Tel: 020 7397 8927