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If you have sold or transferred all of your Ordinary Shares, please send this document and the accompanying Form of Proxy, as soon as possible to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for onward transmission to the purchaser or transferee.

This document does not constitute an offer to buy, acquire or subscribe for (or the solicitation of an offer to buy, acquire or subscribe for), Ordinary Shares or an offer to buy, acquire or subscribe for (or the solicitation of an offer to buy, acquire or subscribe for), the Placing Shares. This document does not contain an offer of transferrable securities within the meaning of section 102B of FSMA and does not constitute a prospectus within the meaning of section 85 of FSMA. This document has not been examined or approved by the Financial Conduct Authority or the London Stock Exchange or any other regulatory authority.

Application will be made to the London Stock Exchange for the Placing Shares to be admitted to trading on AIM. It is expected that Admission of the Placing Shares will become effective and that dealings will commence on 2 December 2016. The Placing Shares will, when issued, rank in full for all dividends and other distributions declared, made or paid on the Ordinary Shares and otherwise rank *pari passu* in all respects with the Existing Ordinary Shares.

Tasty plc

(Incorporated and registered in England and Wales with registered no.5826464)

Placing of 6,210,000 new Ordinary Shares at £1.45 per share and Notice of General Meeting

Your attention is drawn to the letter from the Chairman of the Company which is set out on pages 4 to 6 (inclusive) of this document and which recommends you to vote in favour of the Resolutions to be proposed at the General Meeting.

The Notice of General Meeting to be held at the offices of the Company at 32 Charlotte Street, London, W1T 2NQ at 9.00 a.m. on 1 December 2016, is set out at the end of this document. The accompanying Form of Proxy for use in connection with the General Meeting should be completed by Shareholders and returned as soon as possible but, in any event, so as to be received by the Registrars at Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY by no later than 9.00 a.m. on 29 November 2016 (or, in the case of an adjournment of the General Meeting, not later than 48 hours (excluding any part of a day that is not a working day) before the time fixed for the holding of the adjourned meeting). The completion and return of a Form of Proxy will not preclude Shareholders from attending and voting at the General Meeting should they so wish.

Cenkos Securities plc, which is authorised and regulated in the United Kingdom by the Financial Conduct Authority, is acting as nominated adviser and broker to the Company in connection with the Placing. Persons receiving this document should note that Cenkos Securities plc will not be responsible to anyone other than the Company for providing the protections afforded to customers of Cenkos Securities plc or for advising any other person on the arrangements described in this document. Cenkos Securities plc has not authorised the contents of, or any part of, this document and no liability whatsoever is accepted by Cenkos Securities plc for the accuracy of any information or opinions contained in this document or for the omission of any information. Cenkos Securities plc, as nominated adviser and broker to the Company, owes certain responsibilities to the London Stock Exchange which are not owed to the Company or the Directors.

The Placing Shares will not be registered under the United States Securities Act of 1933 (as amended) or under the securities laws of any state of the United States or qualify for distribution under any of the relevant securities laws of Canada, Australia, the Republic of South Africa, the Republic of Ireland or Japan. Accordingly, subject to certain exceptions, the Placing Shares may not be, directly or indirectly, offered, sold, taken up, delivered or transferred in or into the United States, Canada, Australia, the Republic of South Africa, the Republic of Ireland or Japan. Shareholders who are residents or citizens of any country other than the United Kingdom and any person (including, without limitation, custodians, nominees and trustees) who have a contractual or other legal obligation to forward this document to a jurisdiction outside the United Kingdom should seek appropriate advice before taking any action.

Copies of this document will be available free of charge to the public during normal business hours on any day (Saturdays, Sundays and public holidays excepted) at the offices of Tasty plc at 32 Charlotte Street, London, W1T 2NQ, for a period of one month from the date of this document.

FORWARD LOOKING STATEMENTS

This document includes “forward-looking statements” which include all statements other than statements of historical facts, including, without limitation, those regarding the Group’s financial position, business strategy, plans and objectives of management for future operations, or any statements preceded by, followed by or that include the words “targets”, “believes”, “expects”, “aims”, “intends”, “will”, “may”, “anticipates”, “would”, “could” or “similar” expressions or negatives thereof. Such forward-looking statements involve known and unknown risks, uncertainties and other important factors beyond the Company’s control that could cause the actual results, performance or achievements of the Group to be materially different from future results, performance or achievements expressed or implied by such forward-looking statements. Such forward-looking statements are based on numerous assumptions regarding the Group’s present and future business strategies and the environment in which the Group will operate in the future. These forward-looking statements speak only as at the date of this document. The Company expressly disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements contained herein to reflect any change in the Company’s expectations with regard thereto or any change in events, conditions or circumstances on which any such statements are based unless required to do so by applicable law or the AIM Rules.

PLACING STATISTICS

Placing Price	£1.45
Number of Placing Shares	6,210,000
Number of new Ordinary Shares pursuant to the exercise of options	155,172
Number of Ordinary Shares in issue following Admission	59,725,496
Percentage of the Enlarged Share Capital represented by the Placing Shares	10.4%
Gross Proceeds of the Placing	£9.0 million
Estimated net proceeds of the Placing	£8.6 million

EXPECTED TIMETABLE OF PRINCIPAL EVENTS

This document posted to Shareholders	8 November 2016
Latest time and date for receipt of Forms of Proxy	9.00 a.m. on 29 November 2016
General Meeting	9.00 a.m. on 1 December 2016
Admission and dealings in the Placing Shares expected to commence on AIM	2 December 2016
Expected date for CREST accounts to be credited for Placing Shares to be held in uncertificated form	2 December 2016
Despatch of definitive share certificates in respect of the Placing Shares to be held in certificated form, if applicable	By 16 December 2016

Notes:

1. Each of the times and dates above are indicative only and if any of the details contained in the timetable above should change, the revised times and dates will be notified to Shareholders by means of an announcement through a Regulatory Information Service.
2. All of the above times refer to London time unless otherwise stated.
3. All events listed in the above timetable following the General Meeting are conditional on the passing at the General Meeting of the Resolutions.

Letter from the Chairman of Tasty plc

(Incorporated in England and Wales with registered no. 5826464)

Directors:

Keith Lassman – *Non-Executive Chairman*
Daniel Jonny Plant – *Joint Chief Executive Officer*
Samuel Kaye – *Joint Chief Executive Officer*
Tim Cundy – *Finance Director*
Adam Kaye – *Non-Executive Director*

Registered office:

32 Charlotte Street
London W1T 2NQ

8 November 2016

Dear Shareholder

**Placing of 6,210,000 Ordinary Shares at £1.45 per share
and
Notice of General Meeting**

Introduction

The Company has today announced the terms of a placing by Cenkos, acting as the Company's Nominated Adviser and Broker to the Placing, to raise approximately £9.0 million by the issue and allotment by the Company of 6,210,000 Ordinary Shares at the Placing Price of £1.45 per share.

The Placing is conditional, *inter alia*, upon Shareholders approving the Resolutions at the General Meeting that will grant to the Directors the authority to allot the Placing Shares and the power to disapply statutory pre-emption rights in respect of the Placing Shares. The Resolutions are contained in the Notice of General Meeting at the end of this document.

The purpose of this document is to explain the background to and reasons for the Placing, why the Directors are seeking authority from Shareholders to issue the Placing Shares for cash on a non pre-emptive basis and to recommend that you vote in favour of the Resolutions.

Background and Reasons for the Placing

Tasty is a branded restaurant operator in the UK casual dining market. Tasty's trading brands are 'dim-t' and 'Wildwood' restaurants.

As set out in the unaudited interim results of the Company for the 27 weeks ended 3 July 2016, announced on 6 September 2016, the Group currently trades from fifty-five restaurants which consists of seven Dim-t and forty-eight Wildwood and Wildwood Kitchens. At the date of this document the Group trades from 57 restaurants, 7 Dim-t and 50 Wildwood, and has a further 4 restaurants under construction and due to open before the year end.

The Board expects to be trading from 62 restaurants by the end of the year and to open a further fifteen restaurants in 2017. The net proceeds of the Placing are to be used to fund the new opening programme of the Group, alongside the operating cash flow of the Group and the debt facilities available to the Company.

Current Trading and Outlook

The Directors of the Company are pleased to confirm that current trading remains in line with expectations and that the continued roll out of the Wildwood restaurant brand is proceeding well.

The Placing

Subject to Admission, the Company will issue 6,210,000 new Ordinary Shares which will raise approximately £9.0 million, before expenses, and approximately £8.6 million, after the expenses of the Placing (which are estimated to be £0.4 million (excluding VAT) in total). The Placing Shares have been conditionally placed by Cenkos, as agent for the Company, with institutional and other investors, including the Board. Application will be made for the Placing Shares to be admitted to trading on AIM and dealings are expected to commence on 2 December 2016.

The Placing is conditional, *inter alia*, upon:

- (a) the passing of the Resolutions at the General Meeting;

- (b) the Placing Agreement becoming or being declared unconditional in all respects and not having been terminated in accordance with its terms prior to Admission; and
- (c) Admission becoming effective by no later than 8.00 a.m. on 2 December 2016 or such later time and/or date (being no later than 8.00 a.m. on 31 December 2016) as Cenkos and the Company may agree.

If any of the conditions are not satisfied, the Placing Shares will not be issued and all monies received from the Placees will be returned to the Placees (at the Placees' risk and without interest) as soon as possible thereafter. The Placing Shares are not subject to clawback.

The Placing Shares issued pursuant to the Placing will represent approximately 10.4 per cent. of the Enlarged Share Capital. The Placing Shares will, following Admission, rank in full for all dividends and distributions declared, made or paid in respect of the issued Ordinary Share capital of the Company after the date of their issue and will otherwise rank *pari passu* in all other respects with the Existing Ordinary Shares. The Placing Price is at a zero discount to the closing mid-market price of £1.45 per Ordinary Share as at 4 November 2016 (being the latest practicable date prior to the announcement of the Placing).

Cenkos, as agent for the Company, has agreed to use its reasonable endeavours to procure subscribers for the Placing Shares at the Placing Price. The Placing is not underwritten.

Directors' and related parties' participation in the Placing

As part of the Placing, certain Directors, or members of their immediate family, have agreed to subscribe for Placing Shares at the Placing Price. Details of the Placing Shares for which the Directors will be subscribing and their resultant shareholdings are displayed below.

Director	Number of Ordinary Shares held before the Placing	Number of Placing Shares being subscribed for as part of the Placing	Resultant shareholding after the Placing	Percentage of Enlarged Share Capital
Sam Kaye	9,690,240	1,060,349	10,750,589	18.0%
Jonny Plant	4,194,877	68,966	4,263,843	7.1%
Keith Lassman	134,640	13,793	148,433	0.2%

In addition to the above Adam Kaye, a Non-Executive Director of the Company, or members of his immediate family has agreed to subscribe for 517,241 Placing Shares. Adam Kaye has also exercised his right to exchange 500,000 'A' ordinary shares in a subsidiary company of the Company into Ordinary Shares. The number of Ordinary Shares being acquired is equal in value to the net benefit that would be delivered to Adam Kaye if the Share Incentive were provided by way of a share option over Ordinary Shares at an exercise price of 100 pence per Ordinary Share (i.e. the value above 100 pence per Ordinary Share). Adam Kaye will, therefore, receive 155,172 Ordinary Shares following the exercise of the Share Incentive. Adam Kaye has entered into an agreement to sell the 155,172 Ordinary Shares issued to him following the exercise of the Share Incentive and also to sell a further 1,220,900 Ordinary Shares held by him, conditional on admission of the New Shares. The net effect of these arrangements on Adam Kaye's beneficial and non-beneficial holding once the Placing completes will be a decrease of 703,679 Ordinary Shares to 7,236,559 Ordinary Shares, being 12.1 per cent. of the Enlarged Share Capital.

In addition to the above, Livingbridge, an existing Shareholder, has agreed to subscribe for 1,017,000 Placing Shares pursuant to the Placing at the Placing Price. Following Admission, Livingbridge will have an interest in 8,701,623 Ordinary Shares, representing 14.6 per cent. of the Enlarged Share Capital.

The participation in the Placing by Samuel Kaye and Adam Kaye (as directors and substantial shareholders of the Company) and of Livingbridge (or funds managed by Livingbridge) (as a substantial shareholder) constitute related party transactions pursuant to the AIM Rules. The Directors (excluding Sam Kaye and Adam Kaye) consider, having consulted with Cenkos, the Company's Nominated Adviser for the purposes of the AIM Rules, that the terms of the related party subscriptions are fair and reasonable insofar as the shareholders of the Company are concerned.

General Meeting

A notice is set out at the end of this document convening the General Meeting to be held at the offices of the Company at 32 Charlotte Street, London, W1T 2NQ at 9.00 a.m. on 1 December 2016 at which the following Resolutions will be proposed:

- (A) Resolution 1, which will be proposed as an ordinary resolution, is to authorise the Directors to allot relevant securities up to an aggregate nominal value of (i) £636,517.20 in connection with the Placing and the Share Incentive exercise and (ii) £597,255 otherwise than in connection with the Placing and the Share Incentive exercise;
- (B) Resolution 2, which will be proposed as a special resolution and which is subject to the passing of Resolution 1, disapplies statutory pre-emption rights, provided that such authority shall be limited to, *inter alia*, the allotment of equity securities in connection with the Placing and the Share Incentive exercise, and otherwise the allotment of equity securities up to an aggregate nominal amount of £597,255.

Resolution 1 authorises the allotment of such number of new Ordinary Shares as are necessary for the Placing, as well as providing the Directors with a standing authority to allot equity securities up to an aggregate nominal value of £597,255 (representing approximately ten per cent. of the Enlarged Share Capital). Similarly, Resolution 2 authorises the disapplication of statutory pre-emption rights in respect of such number of new Ordinary Shares as are necessary for the Placing as well as providing the Directors with a standing authority to allot equity securities otherwise than in accordance with statutory pre-emption rights up to an aggregate nominal value of £597,255 (representing ten per cent. of the Enlarged Share Capital).

Action to be taken

Please check that you have received the following with this document:

- a Form of Proxy for use in relation to the General Meeting; and
- a reply-paid envelope for use in connection with the return of the Form of Proxy (in the UK only).

Whether or not you intend to be present in person at the General Meeting, you are strongly encouraged to complete, sign and return your Form of Proxy in accordance with the instructions printed thereon so as to be received, by post or, during normal business hours only, by hand to Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY, as soon as possible but in any event so as to arrive by not later than 9.00 a.m. on 29 November 2016 (or, in the case of an adjournment of the General Meeting, not later than 48 hours before the time fixed for the holding of the adjourned meeting (excluding any part of a day that is not a business day).

Appointing a proxy in accordance with the instructions set out above will enable your vote to be counted at the General Meeting in the event of your absence. The completion and return of a Form of Proxy will not preclude you from attending and voting in person at the General Meeting, or any adjournment thereof, should you wish to do so.

Recommendation

The Directors consider the Placing to be in the best interests of the Company and the Shareholders as a whole and, accordingly, unanimously recommend that Shareholders vote in favour of the Resolutions to be proposed at the General Meeting as they intend to do in respect of their own beneficial holdings amounting, in aggregate, to 21,959,995 Existing Ordinary Shares, representing approximately 41.2 per cent. of the Existing Ordinary Shares.

Yours faithfully

Keith Lassman
Chairman

DEFINITIONS

The following words and expressions shall have the following meanings in this document unless the context otherwise requires:

“Admission”	the admission to trading on AIM of the Placing Shares becoming effective in accordance with Rule 6 of the AIM Rules
“AIM”	the AIM market operated by the London Stock Exchange
“AIM Rules”	the rules for AIM companies as published by the London Stock Exchange from time to time
“Articles”	the articles of association of the Company
“Board” or “Directors”	the directors of the Company
“Cenkos”	Cenkos Securities plc (company number: 05210733) whose registered office is at 6.7.8 Tokenhouse Yard, London EC2R 7AS
“certificated” or “in certificated form”	a share or other security which is not in uncertificated form (that is, not in CREST)
“Company” or “Tasty”	Tasty plc, a company registered in England and Wales with registered number 5826464
“CREST”	the computerised settlement system to facilitate transfer of title to or interests in securities in uncertificated form operated by Euroclear UK & Ireland Limited
“Enlarged Share Capital”	the entire issued ordinary share capital of the Company immediately following Admission
“Existing Ordinary Shares”	53,360,324 Ordinary Shares currently in issue at the date of this document
“General Meeting”	the general meeting of the Company, notice of which is set out at the end of this document, and any adjournment thereof
“Form of Proxy”	the form of proxy for use at the General Meeting which accompanies this document
“Group”	the Company and its subsidiary undertakings
“Livingbridge”	Livingbridge VP LLP
“London Stock Exchange”	London Stock Exchange plc
“Notice of General Meeting”	the notice of the General Meeting, which is set out at the end of this document
“Ordinary Shares”	ordinary shares of 10 pence each in the share capital of the Company
“Placing”	the conditional placing of the Placing Shares by Cenkos
“Placing Agreement”	the agreement entered into between the Company, Adam Kaye and Cenkos in respect of the Placing dated 7 November, as described in this document
“Placing Price”	£1.45 per Placing Share
“Placing Shares”	6,210,000 new Ordinary Shares to be issued by the Company pursuant to the Placing
“Registrars”	Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS13 8AE
“Resolutions”	the resolutions to be proposed at the General Meeting, as set out in the Notice of General Meeting
“Shareholder(s)”	holder(s) of Ordinary Shares
“Share Incentive”	the share incentive arrangement entered into between Adam Kaye and the Company which allows Adam Kaye the right to exchange 500,000 ‘A’ ordinary shares in a subsidiary company of the Company into Ordinary Shares

“Share Sale”	the sale by Adam Kaye of 1,376,092 Ordinary Shares at the Placing Price
“UK” or “United Kingdom”	the United Kingdom of Great Britain and Northern Ireland
“uncertificated” or “in uncertificated form”	a share or security recorded in the Company’s register of members as being held in uncertificated form, title to which may be transferred by means of CREST
“US” or “United States”	the United States of America

NOTICE OF GENERAL MEETING

TASTY PLC

NOTICE IS HEREBY GIVEN that a General Meeting of Tasty plc (the “**Company**”) will be held at the offices of the Company at 32 Charlotte Street, London, W1T 2NQ at 9.00 a.m. on 1 December 2016 for the purpose of considering and, if thought fit, passing the following Resolutions, which will be proposed, in the case of Resolution 1, as an ordinary resolution and, in the case of Resolution 2, as a special resolution.

For the purposes of these Resolutions capitalised terms shall (unless the context requires otherwise) have the same meanings ascribed to them in the circular from the Company to the Shareholders dated 08 November 2016 (the “**Circular**”).

ORDINARY RESOLUTION

1. That, the Directors be generally and unconditionally authorised for the purposes of Section 551 of the Companies Act 2006 (the “**Act**”) to exercise all powers of the Company to allot equity securities (within the meaning of section 560 of the Act):

(A) up to an aggregate nominal amount of £636,517.20 in connection with the Placing and the Share Incentive exercise; and

(B) otherwise than pursuant to paragraph (A) above up to an aggregate nominal amount of £597,255,

provided that this authority shall expire 15 months after the date of the passing of this Resolution or at the conclusion of the next annual general meeting of the Company following the passing of this Resolution, whichever occurs first, (unless previously renewed, varied or revoked by the Company in general meeting) except that the Company may, before such expiry, make an offer or agreement which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of such an offer or agreement as if this authority had not expired.

SPECIAL RESOLUTION

2. That, subject to and conditional upon the passing of Resolution 1, the Directors be empowered pursuant to Section 570(1) and Section 571(1) of the Act to allot equity securities (within the meaning of Section 560 of the Act) for cash, pursuant to the authority conferred by Resolution 1, as if Section 561(1) of the Act did not apply to any such allotment, provided that such power shall be limited to:

(A) the allotment of equity securities for cash in connection with an offer of, or invitation to apply for, equity securities:

(i) to ordinary shareholders in proportion (as nearly as may be practicable) to their existing holdings; and

(ii) to holders of other equity securities, as required by the rights of those securities, or as the Board otherwise considers necessary,

and so that the Board may impose any limits or restrictions and make any arrangements which it considers necessary or appropriate to deal with treasury shares, fractional entitlements, record dates, legal, regulatory or practical problems in, or under the laws of, any territory or any other matter;

(B) the allotment of equity securities in connection with the Placing pursuant to the authority conferred by Resolution 1(A); and

(C) the allotment (otherwise than pursuant to paragraphs (A) and (B)) of equity securities up to an aggregate nominal amount of £597,255,

and shall expire 15 months after the date of the passing of this Resolution or at the conclusion of the next annual general meeting of the Company following the passing of this Resolution, whichever occurs first, (unless previously renewed, varied or revoked by the Company in general meeting) except that the Company may make an offer or agreement which would or might require equity securities to be allotted after such expiry and the directors may allot equity securities in pursuance of any such offer or agreement as if the power conferred hereby had not expired.

By order of the Board

Keith Lassman
Company Secretary
Tasty plc

Registered office:
32 Charlotte Street
London W1T 2NQ

Date: 08 November 2016

Notes

- (1) A member entitled to attend and vote at the General Meeting is entitled to appoint a proxy or proxies to attend and vote, on a poll, instead of him. A proxy need not be a member of the Company.
- (2) A Form of Proxy is enclosed for your use if desired. Please carefully read the instructions on how to complete the Form of Proxy. For a Form of Proxy to be effective, the instrument appointing a proxy together with the power of attorney or such other authority (if any) under which it is signed or a notarially certified copy of such power of attorney or other authority must reach the Registrars, Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY not less than 48 hours before the time of holding of the General Meeting. The Form of Proxy should therefore be completed and deposited with the Company's Registrars by 9.00 a.m. on 29 November 2016. Completion of a Form of Proxy does not preclude a member from subsequently attending and voting at the General Meeting in person if he or she so wishes. If a member has appointed a proxy and attends the General Meeting in person, such proxy appointment will automatically be terminated.
- (3) Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, the Company specifies that only those Shareholders on the register of members at 9.00 a.m. on 29 November 2016, or in the event that the above General Meeting is adjourned, on such register at 6.00 p.m. on the date two days before the adjourned General Meeting (excluding any part of a day that is not a business day), shall be entitled to attend or vote at the General Meeting in respect of the number of Existing Ordinary Shares registered in their name at the time. Changes to the register of members after that time will be disregarded in determining the rights of any person to attend or vote at the General Meeting.
- (4) You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different Existing Ordinary Shares. You may not appoint more than one proxy to exercise rights attached to any one Existing Ordinary Share. If you wish to appoint more than one proxy, please contact the Registrars, Computershare Investor Services PLC on 0370 707 1580. Lines are open from 9.00 a.m. to 5.30 p.m. Monday to Friday, excluding public holidays. Alternatively you may write to Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY, for additional Forms of Proxy and for assistance.
- (5) Any corporation which is a member of the Company can appoint one or more corporate representatives who may exercise on its behalf all of its powers as a member provided that they do not do so in relation to the same Existing Ordinary Share.
- (6) As at the date of this document, the Company's issued share capital comprised 53,360,324 ordinary shares of 10 pence each. Each Ordinary Share carries the right to vote at a general meeting of the Company and, therefore, the total number of voting rights in the Company as at the date of this document is 53,360,324.
- (7) A vote withheld is not a vote in law, which means that the vote will not be counted in the calculation of votes for or against the resolution. If no voting indication is given, your proxy will vote or abstain from voting at his or her decision. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the General Meeting.
- (8) In order to revoke a proxy instruction you will need to inform the Company by sending a signed hard copy notice clearly stating your intention to revoke your proxy appointment to the Registrars, Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY and in the case of a member which is a corporation, the revocation notice must be executed in accordance with note 10 below. Any power of attorney or any other authority under which the revocation notice is signed (or a duly certified copy of such power or authority) must be included with the revocation notice and must be received by the Registrars not less than 48 hours before the time fixed for the holding of the General Meeting or any adjourned meeting (or in the case of a poll before the time appointed for taking the poll) at which the proxy is to attend, speak and to vote provided that in calculating such periods no account shall be taken of any part of a day that is not a working day. If you attempt to revoke your proxy appointment but the revocation is received after the time specified then, subject to the paragraph directly below, your proxy appointment will remain valid.
- (9) A corporation's Form of Proxy must be executed pursuant to the terms of section 44 of the Companies Act 2006 or under the hand of a duly authorised officer or attorney.
- (10) Any power of attorney or any other authority under which the Form of Proxy is signed (or duly certified copy of such power of authority) must be included with the Form of Proxy.

