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Tasty PLC  
01 September 2015

Tasty plc (the "Company" or the "Group")

#### Agreement of New Debt Facility

Tasty plc is pleased to announce that it has renewed and extended its existing facility. The amended facility is for £8 million, consisting of a £3 million revolving bank facility and a £5 million term loan. Both the revolving facility and the term loan are available to the Company for 5 years. The debt provider is Barclays plc.

The extended facility provides an additional finance stream, in addition to the Company's existing cash resources, to allow continued expansion of the Company's restaurant estate.

1 September 2015

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