

Tasty PLC  
09 February 2016

Tasty plc (the "Company")

#### Exercise of Options

The Company has allotted and issued 20,000 ordinary shares of 10 pence each ("Ordinary Shares") in the capital of the Company following the exercise of options. The Company has made application for the 20,000 new Ordinary Shares to be admitted to trading on AIM. Admission is expected to occur on 15<sup>th</sup> February 2016.

Following Admission, the Company shall have 53,235,324 Ordinary Shares in issue, each with voting rights, which figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure and Transparency Rules. The Company does not hold any Shares in Treasury.

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#### Enquiries

Tasty plc

Tel: 020 7637 1166

Jonny Plant, Chief Executive

Cenkos Securities

Tel: 020 7397 8927

Bobbie Hilliam

Harry Pardoe