

Tasty PLC
05 February 2015

Tasty plc (the "Company")

Exercise of Options

The Company has today allotted and issued 6,888 ordinary shares of 10 pence each ("Ordinary Shares") in the capital of the Company following the exercise of options, pursuant to the Company's approved share option scheme. The Company has made application for the 6,888 Ordinary Shares to be admitted to trading on AIM. Admission is expected to occur on 11th February 2015.

Following Admission, the Company will have 53,190,324 Shares in issue, each with voting rights, which figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure and Transparency Rules. The Company does not hold any shares in Treasury.

5 February 2015

Enquiries

Tasty plc

Tel: 020 7637 1166

Jonny Plant, Chief Executive

Cenkos Securities

Tel: 020 7397 8927

Bobbie Hilliam

Harry Pardoe