

**Tasty plc (the "Company")**

**Additional Listing**

The Company announces that following the exercise of options over ordinary shares in the Company of 10 pence each ("Ordinary Shares"), the Company has applied for 66,335 Ordinary Shares to be admitted to trading on AIM ("Admission").

It is expected that Admission will become effective and that dealings will commence in these Ordinary Shares at 8.00 a.m. on 9 November 2012. Following Admission, the total issued share capital of the Company will be 47,902,949 Ordinary Shares.

5 November 2012

Enquiries

Tasty plc

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