

Tasty plc (the "Company")

Exercise of Options

The Company has allotted and issued 5,000 ordinary shares of 10 pence each ("Ordinary Shares") in the capital of the Company following the exercise of options. The Company has made application for the 5,000 new ordinary shares of 10 pence each to be admitted to trading on AIM. Admission is expected to occur on 7th May 2014.

Following Admission, the Company shall have 52,932,101 Shares in issue, each with voting rights, which figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Service Authority's Disclosure and Transparency Rules. The Company does not hold any Shares in Treasury.

1 May 2014

Enquiries

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